Looking Ahead:

Digital Trends for 2025

Six key trends you need to know about for the year ahead

January 2025













First, a look back at industry updates from December

- Google plans to add 'Al Mode' Option to search
- TikTok adds an "Al self" feature
- OpenAl launches 1-800-ChatGPT, speak to it Al by text, phone, WhatsApp or landline
- How creative storytelling drove 2024's best YouTube ads
- Nike is moving more budget away from performance marketing toward brand building
- Google completed its December spam update rollout on December 26

- Google rolls out Brand Guidelines for Performance Max
- Google Al Overviews rising in B2B technology, healthcare sectors
- Study: Google Al Overviews Appear In 47% Of Search Results
- Reddit introduces Al powered "Reddit Answers"
- Google announce Gemini 2.0
- Google CEO: Search Will Change Profoundly In 2025
- Google warns that Al crawlers don't render JavaScript

The year ahead Key trends for 2025

Looking ahead

The marketing landscape in 2025 will continue to be disrupted by AI, bringing a growing emphasis on trust and human connection.

From the rise of generative AI platforms to the growth in social search, technology is reshaping how consumers find and engage with brands. Despite this, human connection remains paramount, with more brands finding success via community marketing, employee advocacy, and creator partnerships.

Marketers must balance Al's efficiency with the authenticity that consumers demand while leveraging holistic measurement techniques such as Marketing Mix Modelling (MMM) to optimise performance in what could prove to be a tough economic climate.

Here we cover six key trends that will have a big impact in 2025, which are:

- Gen Al and social search disruption
- → The continued rise of zero-click search
- Growing MMM accessibility
- → The community marketing opportunity
- Balancing Al and authenticity
- Human perspectives and employee advocacy



Ben WoodPerformance Director

Gen AI and social search disruption

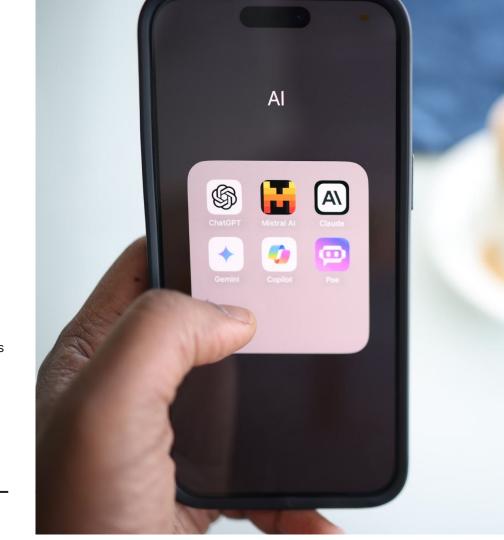
Consumer search behavior is undergoing a profound transformation based largely on the integration of generative AI into search. Today, around <u>45% of searches trigger AI-generated overviews</u> directly on search results pages.

This reduces reliance on traditional click-throughs but introduces challenges like potential inaccuracies and irrelevance, pushing users to seek alternative platforms for trustworthy answers.

New concepts such as Generative Engine Optimization (GEO) are gaining traction as brands rethink how they ensure visibility in an environment dominated by Al-driven insights.

Furthermore, platforms like TikTok and Reddit are increasingly seen as vital search tools by younger searchers, with <u>nearly 40% of Gen Z</u> <u>users using TikTok or Instagram over Google</u> for searches.

To remain competitive, brands must adopt a holistic approach to search that spans multiple discovery platforms, as well as starting to assess "share of model" to measure their visibility not just on Google, but on LLMs too.



Zero-click search

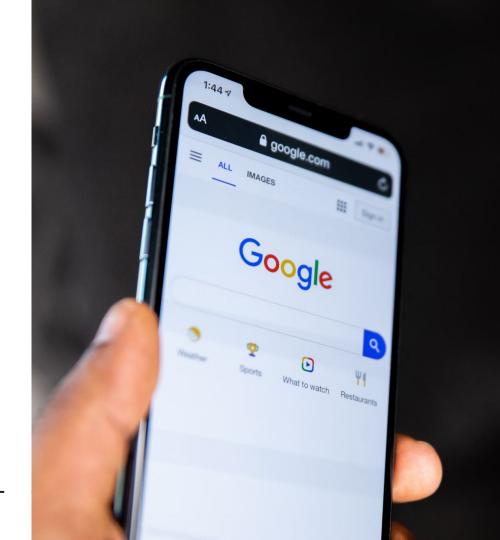
Zero-click searches are fundamentally altering how brands approach search engine optimization (SEO). In 2024, <u>fewer than</u> 60% of tracked searches on Google now resulted in a click

For Google, this means delivering immediate value, but for SEO practitioners, it means fewer users clicking through to websites, traditional traffic-based metrics are less relevant for evaluating success.

Brands should now shift focus towards long-tail, question-based keywords, leverage structured data markup to improve SERP feature eligibility and inclusion in Al generated responses.

More broadly, this shift demands a holistic view including brand marketing and PR. Exceptional content marketing and SEO remain effective, but the potential traffic is dwindling each year.

The brands who stay visible and relevant in a zero-click world will be those who diversify beyond Google.



Growing MMM accessibility

Media fragmentation, <u>tighter budgets</u>, and privacy regulations are driving a renewed focus on media effectiveness in 2025.

Marketing mix models (MMMs) have long helped brands identify what drives business outcomes, but the demand for actionable, granular insights is surging.

Once complex and expensive, today's MMMs are faster, more accessible, and provide a holistic view of cross-channel performance. They now integrate with methods like incrementality testing to deliver more granular insights, helping marketers refine their strategies.

The launch of Google's Meridian—an open-source MMM with access to Google and YouTube data provides an accessible solution for performance advertisers.

To succeed in 2025, brands must develop a holistic measurement framework covering attribution, MMM and incrementality. By continuously experimenting and optimising, marketers can unlock the full potential of each channel.



Community marketing

Community marketing will become a more powerful strategy for brands in 2025, offering opportunities far beyond traditional social media engagement. In <u>a recent survey</u>, 44% of marketers identified building or collaborating with communities as an influential trend for the coming year.

These communities can take various forms, from exclusive mailing lists to closed online groups or even podcast communities. These spaces create deeper loyalty and engagement, making communities a valuable long-term brand building opportunity for relevant brands.

To leverage this trend, brands should look to understand their audience's interests, identifying topics and communities that resonate with your followers beyond your brand's immediate scope.

For example, partner with creators, local influencers, or relevant brands to amplify community-building efforts, such as hosting events or creating co-branded content.



Balancing Al and authenticity

As artificial intelligence continues to grow, a significant 71% of marketers believe balancing Al's capabilities with a human touch will be a key challenge in 2025. While Al offers efficiency and scalability, concerns are growing about its impact on trust and connection.

Backlash against Al-driven marketing is already evident in some areas. Poorly designed Al chatbots, for instance, can deliver frustrating customer experiences, while creatives have voiced concerns about being replaced by Al-generated content. These issues underline the importance of using Al as a tool to enhance, not replace, human-centric marketing.

Al can support personalisation at scale, streamline processes, and free up time for marketers to focus on creativity and strategy.

In a world increasingly influenced by technology, the brands that successfully balance Al and authenticity will lead the way.



Human perspectives and employee advocacy

In an era dominated by Al-generated content, consumers are increasingly turning to each other for trustworthy advice, particularly when researching products and services.

This shift is driving brands to embrace user-generated content (UGC) and employee-generated content (EGC). Social feeds are becoming less polished and more authentic, filled with "social proof" that highlights real experiences with products, services, and workplace culture. These raw, relatable stories help brands build trust and foster stronger connections with customers.

To adapt, brands should empower employees as creators, and encourage unique, shareable experiences that inspire audiences to engage organically on social platforms.

In 2025, authenticity and human connection will grow in importance as consumers grow weary of Al generated content across the web.



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